

Receiving the highest levels of service available in the market, you will be notified of exclusive offers as they become available, and by whatever means you request. Whether sent by SMS, telephone or email, notification will be sent to you immediately, and at times exclusively.

To find out more

If you would like to find out more about the OMSPI Program, contact your Ord Minnett Adviser.

Ord Minnett Sophisticated and Professional Investor Program

As a leading provider of financial services in Australia since 1860, Ord Minnett has access to investment opportunities that have traditionally been limited to institutional and wholesale investors.

Ord Minnett's Sophisticated and Professional Investor Program (the "Program" or "OMSPI") now offers some of these investment opportunities to qualifying clients.

Offers may include;

- **Pre-IPO Capital offers** - the opportunity to invest in leading companies prior to their IPO on the ASX, often at a discount to the IPO price.
- **IPOs, Hybrid and Fixed Interest Securities** - early access and guaranteed allocations in Premier IPOs and offerings of hybrid and fixed interest securities.
- **Equity placements** - short notice or "overnight" placements by top ASX companies, often at a discount to their current trading price.
- **Structured investment products** - sophisticated structured products that may often be unavailable to non-Program investors.
- **Private Equity, Property Syndicates and Hedge Funds** - access to restricted funds managed by some of the world's leading institutional fund managers.

How the Program works

The program is simple. If you qualify in either of the “Sophisticated” or “Professional” Investor categories, return the completed Registration Form in the Reply Paid envelope. Your Adviser will confirm your registration and offers will be sent to you as they become available.

When an offer is of interest, contact your Ord Minnett Adviser.

Registration in the Program enables Ord Minnett to regard you as a wholesale client. As such, Ord Minnett will not be required to provide you with retail disclosures, including a Statement of Advice.*

Program qualifications

To participate in the Program you only need to qualify as either a “Sophisticated” or “Professional” Investor under the Corporations Act.

To qualify as a “Sophisticated” Investor, you must have; **

- Net assets of at least \$2.5million, or
- A gross income for each of the last 2 financial years of at least \$250,000, and
- A certificate from a Qualified Accountant confirming your income and assets.

* As a “Sophisticated” Investor you will not be treated as a retail client. Consequently, Ord Minnett is not required to provide you with a Financial Services Guide, a Statement of Advice or any other documentation that addresses investor protection issues.

** Superannuation Funds are not permitted to qualify as “Sophisticated” Investors.

To qualify as a “Professional” Investor, you must be either;

- An AFS licensee
- An APRA regulated entity
- A trustee of a super fund, ADF, PST or PSS scheme with assets that exceed \$10 million
- A person who controls net assets of at least \$10 million
- A listed entity
- A body covering a business of investment in a financial product, interests in land or other investments where funds are received as a consequence of an offer or invitation to the public.

To register in the program

If you qualify in either of these categories and would like to be a Program member, complete the enclosed Registration Form, including all contact details and your preferred method of contact.

If at any time you want to remove yourself from the Program, this can be arranged immediately through your Adviser.

Registration Form

Ord Minnett Sophisticated and Professional Investor Program

1. Personal Details

Surname

First Name

A/C No

A/C No

A/C No

A/C No

Email

Mobile

Facsimile

Preferred method of contact for offers (please tick)

Email Mobile Facsimile

2. "Sophisticated" Investor Qualifications

- Net assets of at least \$2.5 million
 - Gross annual income of \$250,000
 - Enclosed is a certificate from a qualified Accountant confirming my assets and/or income
-

Registration Form

Ord Minnett Sophisticated and Professional Investor Program

3. "Professional" Investor Qualifications

- Net assets of at least \$10 million:
 - Property Investment Owner Occupied
 - Business Shareholdings
 - Other

- AFS Licensee

- Listed Entity

- APRA regulated entity

- Trustee of a super fund, ADF, PST or PSS scheme with assets that exceed \$10 million

4. Declaration and Investor Signature

I declare that the above responses are true and correct.

Signature	<input type="text"/>
Print name	<input type="text"/>
Date	<input type="text"/>

Ord Minnett is the trading brand of Ord Minnett Limited ABN 86 002 733 048, holder of AFS Licence Number 237121 and ASX Market Participant. Ord Minnett Limited does not accept any responsibility for non-receipt of any application to register as a Sophisticated or Professional Investor and retains the right to reject any application at its sole discretion.

Should you be accepted as a participant in the OMSPI program, you acknowledge that in some circumstances the disclosure requirements of the Corporations Act will not apply to you as a consequence of section 708(8) or (10) (Sophisticated Investor) or (11) (Professional Investor) of the Corporations Act (Cth) 2001 or 761G(7)(c) and (d). If you require any further information on the consequences of becoming a participant in the OMSPI program, you should contact your adviser for further information.

ORD MINNETT

www.ords.com.au